

# MOREPEN



**Date: 21.05.2021**

To,

**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai- 400 051  
**Symbol: MOREPENLAB**

**BSE Limited**  
Floor 25, Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai- 400 001  
**Scrip Code: 500288**

**Subject: Voting Results of the Extra Ordinary General Meeting ('EGM') of the Company held on Thursday, May 20, 2021**

Dear Sir,

An Extra-Ordinary General Meeting ('EGM') of the members of Morepen Laboratories Limited ('the Company') was held on **Thursday, May 20, 2021** through video conferencing/ other audio-visual means and approved preferential issue of securities, aggregating up-to **Rs. 433,36,00,000/- (Rupees Four Hundred Thirty-Three Crore Thirty-Six Lakh Only)**, comprising of: -

- i. up-to 5,00,00,000 Fully Convertible Warrants at an issue price of Rs. 38/- per Warrant to **Liquid Holdings Private Limited**, a promoter group entity; and
- ii. up-to 5,85,00,000 Equity Shares at an issue price of Rs. 41.60/- per share to **Corinth Investment Holdings AG**, a non-promoter group entity.

Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with applicable rules made thereunder, Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015, *as amended*, the Company had provided the facility for remote e-voting to the members of the Company, holding shares in physical or in dematerialised form as on the cut-off date *i.e.*, **Thursday, May 13, 2021**, including preference shareholders whose dividends have remained unpaid for more than two years, who were entitled to cast their votes on the resolution as set out in item no. 1 to of the notice dated April 28, 2021 of the EGM read-with addendum to the notice dated May 08, 2021, of the Company.

The remote e-voting had commenced on **Monday, May 17, 2021 at 9.00 A.M.** and ended on **Wednesday, May 19, 2021 at 5.00 P.M.** The remote e-voting facility was blocked thereafter by National Securities Depository Limited (NSDL). The facility of e-voting was also provided to members who had joined the meeting through video conferencing but were not casted their votes through remote e-voting during the said period.

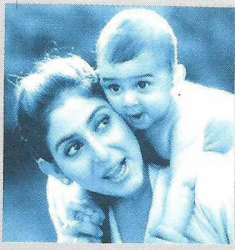


## Morepen Laboratories Limited

**Corp. Off.:** 4th Floor, Antriksh Bhawan, 22 K.G. Marg, New Delhi- 110 001, INDIA  
Tel.: +91-11-23324443, 23712025, E-mail: corporate@morepen.com, Website: www.morepen.com  
CIN NO. L24231 HP1984PLC006028

**Plant & Regd. Off.:** Morepen Village, Malkumajra, Nalagarh Road, Baddi, Distt. Solan (H.P.) -173205  
Tel.: +91-1795-266401-03, 244590, Fax: +91-1795-244591, E-mail: plants@morepen.com





# MOREPEN



Mr. Praveen Dua, Proprietor of PD and Associates, Practising Company Secretary (Membership No. FCS – 3573 & CP No. 2139), was appointed as the 'Scrutinizer' to scrutinize the voting process in fair and transparent manner. The consolidated Scrutinizer's Report dated May 21, 2021 is attached herewith as **Annexure-I**.

In terms of the provisions of Regulation 44 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, the details of voting results are also attached as **Annexure-II**.

The above results are being placed on the Company's website [www.morepen.com](http://www.morepen.com) as well as on the website of NSDL i.e., [www.evoting.nsdl.com](http://www.evoting.nsdl.com).

This is for your information and records.

Thanking you.

Yours faithfully,

**For Morepen Laboratories Limited**

  
(Vipul Kumar Srivastava)  
Company Secretary

**Encl.: a/a**

**Copy to:**

**National Securities Depository Limited**  
Trade World, A Wing,  
4<sup>th</sup> Floor, Kamala Mills Compound,  
Senapati Bapat Marg, Lower Parel,  
Mumbai, Maharashtra - 400013

**Morepen Laboratories Limited**

**Corp. Off.:** 4th Floor, Antriksh Bhawan, 22 K.G.Marg, New Delhi- 110 001, INDIA  
Tel.: +91-11-23324443, 23712025, E-mail: [corporate@morepen.com](mailto:corporate@morepen.com), Website: [www.morepen.com](http://www.morepen.com)  
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**PD & ASSOCIATES**  
Company Secretaries

**PRAVEEN DUA**  
Proprietor  
B.com, LLB, FCS, IP

**CONSOLIDATED SCRUTINIZER'S REPORT**

*[Pursuant to Section 108 of the Companies Act, 2013 read with Rule 20 and 21 (2) of the Companies (Management and Administration) Rules, 2014]*

**The Chairman**  
**Morepen Laboratories Limited**  
Morepen Village, Nalagarh Road,  
Near Baddi, Distt. Solan,  
Himachal Pradesh - 173205

Dear Sir,

**Reg.: Extra Ordinary General Meeting ('EGM') of the Morepen Laboratories Limited held on Thursday, May 20, 2021 at 11.00 A.M. through Video Conferencing/ Other Audio-Visual Means ('VC'/ 'OAVM')**

I, Praveen Dua, Practicing Company Secretary (Membership No. FCS - 3573 & CP No. 2139), proprietor of M/s. P D & Associates, Company Secretaries, appointed as 'Scrutinizer' by the Board of Directors of Morepen Laboratories Limited ('the Company') pursuant to Section 108 of the Companies Act, 2013, read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended, to scrutinize the remote e-voting and e-voting during the meeting, if any, by the members/ pref. shareholders on the resolution(s) as set out in the notice of the Extra Ordinary General Meeting ('EGM') dated April 28, 2021 read along-with addendum dated May 08, 2021 to the Notice ('Notice'). The EGM of the Company held on Thursday, May 20, 2021 at 11.00 A.M. through VC/ OVAM as per directions/ compliances of the Ministry of Corporate Affairs ('MCA') General Circular No. 14/2020 dated April 08, 2020, Circular No. 17/2020 dated April 13, 2020, General Circular no. 22/2020 dated 15 June, 2020 and General Circular no. 33/2020 dated 28 September, 2020 and the General Circular No. 39/2020 dated December 31, 2020 in relation to extension of the framework provided in the aforementioned circulars up to June 30, 2021 (collectively 'MCA Circulars') (collectively referred to as MCA Circulars and regulations 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circulars.

*302, Dakha Chambers 39, Naiwala, Karol Bagh, New Delhi 110 005. Tel. 011 46108121  
Mobile no. 9312608121, csduapraveen@gmail.com,*

I, hereby submit that: -

1. The equity shareholders of the Company, holding shares in physical or in dematerialized form, as on the cut-off date *i.e.*, Thursday, May 13, 2021 including preference shareholders whose dividends have remained unpaid for more than two years, were entitled to cast their votes on the resolution as set out in item no. 1 of the notice of the EGM of the Company.
2. The facility of remote e-voting commenced on Monday, May 17, 2021 at 9:00 A.M. and ended on Wednesday, May 19, 2021 at 5:00 P.M. The remote e-voting facility was blocked thereafter by National Securities Depository Limited ('NSDL').
3. The Extra Ordinary General Meeting of the company was held through video conferencing as per the services provided by the NSDL on Thursday May 20, 2021 at 11.00 a.m. and an additional time of 15 minutes were provided to the members (*i.e.*, equity shareholders and preference shareholders) to cast their vote(s) through e-voting.
4. After the conclusion of voting at the EGM, the votes casted through remote e-voting and e-voting during the EGM were unblocked, in the presence of two independent witnesses who are not in the employment of the Company, and the report of consolidated e-voting was downloaded.
5. My responsibility as Scrutinizer for the e-voting facility is restricted to make Scrutinizers' Report of the votes cast "For" or "Against" the resolution(s) stated in the Notice of the EGM , based on the reports generated from the e-voting system provided by the service provider *i.e.* (NSDL) and documents furnished to us electronically by the Company and/or NSDL for my verification.
6. After scrutinizing and reviewing the report of remote e-voting conducted prior to the EGM and e-voting at the EGM and based on the data downloaded from the NSDL's portal, I hereby submit the consolidated results of e-voting facility for the EGM as under:

*302, Dakha Chambers 39, Naiwala, Karol Bagh, New Delhi 110 005. Tel. 011 46108121*  
*Mobile no. 9312608121, csduapraveen@gmail.com,*

**PD & ASSOCIATES**  
Company Secretaries

**PRAVEEN DUA**  
Proprietor  
B.com, LLB, FCS, IP

<b>RESOLUTION NO. 1</b>		<b>ISSUE OF EQUITY SHARES AND FULLY CONVERTIBLE WARRANTS ON PREFERENTIAL BASIS</b>						
<b>MODE</b>	<b>TOTAL VALID VOTES</b>		<b>IN FAVOUR</b>			<b>AGAINST</b>		
<b>E VOTING</b>	<b>VOTERS</b>	<b>NO. OF VOTES</b>	<b>VOTERS</b>	<b>NO. OF VOTES</b>	<b>VOTING %</b>	<b>VOTERS</b>	<b>NO. OF VOTES</b>	<b>VOTING %</b>
<b>EQUITY</b>	411	207391495	388	207328607	99.97	23	62888	0.03
<b>PREFERENCE</b>	0	0	0	0	0	0	0	0
<b>TOTAL</b>	<b>411</b>	<b>207391495</b>	<b>388</b>	<b>207328607</b>	<b>99.97</b>	<b>23</b>	<b>62888</b>	<b>0.03</b>

The relevant records were handed over to the Company Secretary as authorized by the Board of Directors for safe keeping.

**FOR PD & ASSOCIATES  
COMPANY SECRETARIES**



**PRAVEEN DUA**  
PROPRIETOR  
FCS 3573 CP 2139  
UDIN: F003573C000350755

Place: New Delhi  
Date: 21/05/2021

*302, Dakha Chambers 39, Naiwala, Karol Bagh, New Delhi 110 005. Tel. 011 46108121  
Mobile no. 9312608121, csduapraveen@gmail.com,*



## VOTING RESULTS

Date of the Extra-Ordinary General Meeting				Thursday, May 20, 2021					
Total No. of shareholders on record date (i.e., 13-05-2021)				220151					
a) Equity				36					
b) Preference									
No. of shareholders present in the meeting either in person or through proxy									
i. Promoters & Promoter Group:				N/A					
a) Equity				-					
b) Preference									
ii. Public				N/A					
a) Equity				N/A					
b) Preference									
No. of shareholders attended the meeting through Video Conferencing									
i. Promoters & Promoter Group:				31					
a) Equity				-					
b) Preference									
ii. Public				60					
a) Equity				0					
b) Preference									
Resolution No. 1				Issue of Equity Shares and Fully Convertible Warrants on preferential basis					
Resolution Required				Special (Special Business)					
Whether promoter/promoter group are interested in the agenda/resolution?				Yes					
Promoter/Public	Mode of Voting	No. of Shares held	Voting Rights (No. of Shares equating to a vote)	No. of Votes polled	% of votes polled on outstanding shares	No. of Votes in favour	No. of Votes against	% of votes in favour on votes polled	% of votes against on votes polled
		(1a)	(1)	(2)	(3)={{(2)/(1)}} X100	(4)	(5)	(6) ={{(4)/(2)}}	(7)={{(5)/(2)}} X100
A. Equity									
1. Promoter and Promoter Group.	E-Voting	15,53,71,588	15,53,71,588	15,49,63,578	99.74%	15,49,63,578	0	100.00%	0.00%
	Poll			0	0.00%	0	0	0.00%	0.00%
	Postal Ballot			0	0.00%	0	0	0.00%	0.00%
	Total			15,49,63,578	99.74%	15,49,63,578	0	100.00%	0.00%



<b>2. Public-Institutions</b>	<b>E-Voting</b>	1,30,82,272	1,30,82,272	53,09,775	40.59%	53,09,775	0	100.00%	0.00%
	<b>Poll</b>			0	0.00%	0	0	0.00%	0.00%
	<b>Postal Ballot</b>			0	0.00%	0	0	0.00%	0.00%
	<b>Total</b>			<b>53,09,775</b>	<b>40.59%</b>	<b>53,09,775</b>	<b>0</b>	<b>100.00%</b>	<b>0.00%</b>
<b>3. Public – Non-Institutions</b>	<b>E-Voting</b>	28,13,72,343	28,13,72,343	4,71,18,142	16.75%	4,70,55,254	62,888	99.87%	0.13%
	<b>Poll</b>			0	0.00%	0	0	0.00%	0.00%
	<b>Postal Ballot</b>			0	0.00%	0	0	0.00%	0.00%
	<b>Total</b>			<b>4,71,18,142</b>	<b>16.75%</b>	<b>4,70,55,254</b>	<b>62,888</b>	<b>99.87%</b>	<b>0.13%</b>
<b>Total (A)</b>		<b>44,98,26,203</b>	<b>44,98,26,203</b>	<b>20,73,91,495</b>	<b>46.10%</b>	<b>20,73,28,607</b>	<b>62,888</b>	<b>99.97%</b>	<b>0.03%</b>
<b>B. Preference</b>									
<b>1. Promoter and Promoter Group.</b>	<b>E-Voting</b>	0	0	0	0.00%	0	0	0.00%	0.00%
	<b>Poll</b>			0	0.00%	0	0	0.00%	0.00%
	<b>Postal Ballot</b>			0	0.00%	0	0	0.00%	0.00%
	<b>Total</b>			<b>0</b>	<b>0.00%</b>	<b>0</b>	<b>0</b>	<b>0.00%</b>	<b>0.00%</b>
<b>2. Public-Institutions</b>	<b>E-Voting</b>	1,19,65,201	59,82,60,050	0	0.00%	0	0	0.00%	0.00%
	<b>Poll</b>			0	0.00%	0	0	0.00%	0.00%
	<b>Postal Ballot</b>			0	0.00%	0	0	0.00%	0.00%
	<b>Total</b>			<b>0</b>	<b>0.00%</b>	<b>0</b>	<b>0</b>	<b>0.00%</b>	<b>0.00%</b>
<b>3. Public – Non-Institutions</b>	<b>E-Voting</b>	0	0	0	0.00%	0	0	0.00%	0.00%
	<b>Poll</b>			0	0.00%	0	0	0.00%	0.00%
	<b>Postal Ballot</b>			0	0.00%	0	0	0.00%	0.00%
	<b>Total</b>			<b>0</b>	<b>0.00%</b>	<b>0</b>	<b>0</b>	<b>0.00%</b>	<b>0.00%</b>
<b>Total (B)</b>		<b>1,19,65,201</b>	<b>59,82,60,050</b>	<b>0</b>	<b>0.00%</b>	<b>0</b>	<b>0</b>	<b>0.00%</b>	<b>0.00%</b>
<b>C. Equity &amp; Preference</b>									
<b>1. Promoter and Promoter Group.</b>	<b>E-Voting</b>	15,53,71,588	15,53,71,588	15,49,63,578	99.74%	15,49,63,578	0	100.00%	0.00%



	Poll			0	0.00%	0	0	0.00%	0.00%
	Postal Ballot			0	0.00%	0	0	0.00%	0.00%
	Total			15,49,63,578	99.74%	15,49,63,578	0	100.00%	0.00%
2. Public-Institutions	E-Voting	2,50,47,473	61,13,42,322	53,09,775	0.87%	53,09,775	0	100.00%	0.00%
	Poll			0	0.00%	0	0	0.00%	0.00%
	Postal Ballot			0	0.00%	0	0	0.00%	0.00%
	Total			53,09,775	0.87%	53,09,775	0	100.00%	0.00%
3. Public – Non-Institutions	E-Voting	28,13,72,343	28,13,72,343	4,71,18,142	16.75%	4,70,55,254	62,888	99.87%	0.13%
	Poll			0	0.00%	0	0	0.00%	0.00%
	Postal Ballot			0	0.00%	0	0	0.00%	0.00%
	Total			4,71,18,142	16.75%	4,70,55,254	62,888	99.87%	0.13%
Total (C = A+B)		46,17,91,404	1,04,80,86,253	20,73,91,495	19.79%	20,73,28,607	62,888	99.97%	0.03%

